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UNITED STATES DEPARTMENT OF AGRICULTURE Production and Marketing Administration Food Distribution Programs Branch Washington 25, D. C.

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MONTHLY FOOD SUPPLY REPORT - NOVEMBER 1946

The Lovember survey of the adequacy of food supplies shows for the country as a whole that supplies of major food items are meeting the demand in a larger proportion of the reporting areas than during the previous month. However, supplies of canned fruits, tomatoes, frozen strawberries and lima beans, raisins, dry beans, fresh and cured ham and shoulder, salted fat cuts, bacon, canned meats, canned fish, margarine, lard, shortening, salad oils, laundry soap, washing powders, rice and corn meal were not sufficient to meat general demands. The supply of sugar was not meeting ration demand. All other items reported were generally adequate or surplus. Grapefruit juice, orange juice, orange-grapefruit blended juice, fres oranges, cabbage, beef steaks and roasts and hamburger were generally adequate, and 10 per cent or more of the areas reported a surplus. Irish potatoes were reported as surplus in 39 to 84 per cent of the areas in each region.

The 182 reports summarized in this analysis are based on information gathered by field representatives of the PMA during the first week of November at meetings of food advisory committees and by direct communication with the food trades. The number of area reports received from each of the five regions is as follows:

Northeast 23, Midwest 50, South 38, Southwest 40, and West 31.

The analysis, as in the past, is divided into three parts. Part I is a narrative summary of the month's developments. Fart II sets forth percentage figures for each region, dividing commodities into three groups: generally scarce, generally adequate, and unbalanced. It must be remembered that these percentages are based on the number of areas reporting the situation, rather than on quantitative measures. Furthermore, each area report is given equal weight in computing regional and U.S. totals. Part III shows the food availability situation in 28 selected localities.

The three categories of adequacy of supplies used in this survey are defined as follows:

Scarce: Supply is less than three-quarters of

current demand.

Adequate: Supply is more than three-quarters of current demand out not sufficiently in excess

of demand to cause excessive inventories.

Surplus: Supplies available in quantities greater than

demand. Inventories heavy and rapidly becoming excessive in view of current level of demand.

Fruits and Vegetables

Canned Fruits: Although canned fruits remained generally scarce throughout the country, there were significant increases in the proportion of areas reporting supplies sufficient to meet demand. Fruit cocktail was reported scarce in 72 per cent of the areas during early November as compared to 95 per cent the previous month; peaches were scarce in 41 per cent compared to 78 per cent a month ago. Some improvement in the availability of pears was observed; however, 87 per cent of the areas still reported them as scarce. Pineapple remained scarce in practically all reporting areas.

Canned Juice: Supplies of grapefruit juice, orange juice, and orange-grapefruit blended juice were reported generally adequate or surplus throughout the country as a whole. Grapefruit juice was reported surplus in 30 per cent, orange juice in 27 per cent, and orange-grapefruit blended juice in 26 per cent of the reporting areas. This is a marked increase over the rumber reporting surplus a month earlier. The supply of tomato juice was sufficient to meet the demand in 90 per cent of the areas compared with 64 per cent in early October. Pineapple juice was reported scarce in 97 per cent of the areas, approximately the same as in recent months.

Canned Vegetables: Canned vegetable supplies were generally meeting the demand for the country as a whole and a greater percentage of the areas reported adequate or surplus supplies during November than during the previous month. Canned green beans, canned corn, and canned peas were adequate or surplus in 95, 82, and 97 per cent of the reporting areas, respectively, compared with 91, 52, and 95 per cent for October. Canned tomatoes were adequate in 36 per cent of the areas in early November as compared to 19 per cent during October.

Frozen Foods: Frozen fruits and vegetables generally were more readily available than a month ago. Apricots were adequate or surplus in 86 per cent of the reporting areas and peaches in 84 per cent. Frozen strawberries were scarce in 46 per cent of the reporting areas as compared to 60 per cent the previous month. Frozen lima beans were scarce in 40 per cent of the reporting areas compared with 58 per cent in early October. Frozen snap beans, corn, peas, and spinach were adequate or surplus in 93, 90, 95, and 96 per cent of the reporting areas, respectively.

Fresh Foods: Supplies of Irish potatoes, oranges, and cabbage were adequate or surplus in practically all reporting areas. For the country as a whole, 51 per cent of the areas reported a surplus of potatoes, 14 per cent reported a surplus of cabbage, and 10 per cent reported a surplus of oranges. Potatoes were reported surplus in at least 39 per cent of the areas in each of the five regions. The South and the Midwest reported a surplus of cabbage in 18 and 22 per cent of the areas, respectively. Oranges were reported surplus in 10, 12, and 13 per cent of the areas in the Southwest, Midwest, and South, respectively.

Dried Foods: For the country as a whole, the supply of dried prunes was meeting the demand in 68 per cent of the reporting areas during early November. Raisins were more readily available generally during Fovember than a month carlier, but

still were scarce in 45 per cent of the reporting areas. Dry beans were scarce in 70 per cent of the reporting areas compared with 93 per cent the previous month.

Meats: During early November beef and veal supplies were reported adequate or surplus in 95 to 98 per cent of the reporting areas throughout the country, while a month ago practically all areas reported these items as scarce. Pork loins, chops, and roasts were generally adequate for the country as a whole, however, supplies were scarce in 47 per cent of the southwestern and 38 percent of the western reporting areas. Fresh ham and shoulder were scarce in only 37 per cent of the areas in November as compared to 100 per cent in early October. Cured ham and shoulder and salted fat cuts were inadequate to meet the demand in about three-quarters of the reporting areas. Bacon was reported scarce in 91 per cent and canned meats in 66 per cent of the reporting areas. Supplies of cold cuts were reported as sufficient to meet the demand in 93 per cent of the areas. Surplus supplies of fresh cuts of pork and fresh ham and shoulder were reported in 11 per cent of the areas in the midwest. Beef cuts were reported surplus in over 10 per cent of the areas in the Northeast and Midwest.

Fish: During early November 90 per cent of the areas reported adequate or surplus supplies of fresh and frozen fish as compared to 69 per cent in October. However, canned salmon, tuna, and sardines were scarce in practically all reporting areas.

Dairy Products: Butter supplies were meeting the demand in 94 per cent of the reporting areas compared to 76 per cent in October. Cheeses (all types) were adequate or surplus in 91 per cent of the areas. Evaporated milk was reported adequate or surplus in 66 per cent of the reporting areas, compared with 80 per cent a month earlier.

Fats and Oils: There was little change from early October in the availability of fats and oils. Margarine was reported scarce in 98 per cent and lard in 89 per cent of the reporting areas. Shortening and salad oils continued scarce in practically all areas.

Soaps: Soaps and washing powders still were scarce in practically all reporting areas, showing no change in availability from a month earlier.

Sugar: Some improvement in the sugar situation over early October was reported. For the country as a whole only 31 per cent of the areas reported sugar as scarce compared with 51 per cent a month earlier. However, the Northeast and South continued to report general shortages with 87 and 81 per cent respectively of the areas in these regions indicating sugar as scarce. In the West sugar continued to be adequate to meet ration demand and in the Midwest and Southwest over 86 per cent of the areas reported adequate supplies.

Other Items: Shell eggs were reported adequate or surplus in 93 per cent of the reporting areas as compared to 84 per cent the previous month. Chicken was adequate or surplus in practically all areas. In the Northeast it was reported surplus in 17 per cent of the areas. Rice remained generally scarce throughout the country with 88 per cent of the areas reporting it as scarce. Corn meal supplies were reported scarce in 34 per cent of the areas in November compared to 50 per cent in October. Wheat flour and bread were reported adequate or surplus in practically all areas.

FOODS THAT ARE GENERALLY ADEQUATE (B) -- reported in adequate or surplus supply by more than two-thirds of the areas in all five regions. Percentages starred include 10 per cent or more "surplus" reports; those double-starred include 25 per cent or more. National figures are based on the actual number of areas reporting and are not averages of the regional percentages.

| | Percent | Reportin | ng Adequa | te or S | urplus | Supplies |
|--|--|--|---|--|---|--|
| Fruits and Vegetables | <u>U. S.</u> | N. E. | Marie | <u>S.</u> | s. v. | T.v. |
| Canned Grapefruit Juice Canned Orange Juice Canned Orange-Grapefruit | 99** 100** | 100** 100** | 100** 100** | 100** 100* | 95*** 100* | 100*** 100** |
| Juice Canned Beans, Green & Wax Canned Corn Canned Peas Canned Tomato Juice Frozen Snap Beans Frozen Cut Corn Frozen Peas Frozen Spinach Fresh Oranges Irish Potatoes Fresh Cabbage Meats, Dairy and Poultry Pro | 99** 95 82 97 90 93 90 95 96 98* 100** | 100** 100 87 95 87 100 96 100 100* 100 100** | 100*** 92 94 100* 86 89 91 96 96 98* 100*** | 100% 100% 74 92 95 89 77 87 92 100% 100% | 98* 95 78 98 93 91 91 97 95* 100** 98 | 100** 90 77 100 90 100 100 100 100 96 100 100*** |
| Beef Steaks Beef Roasts Hamburger Veal: Steaks, Chops & Roasts Lamb: Steaks, Chops & Roasts | 97* 97* 98* 95 | 100* 100* 100* 96 91 | 93* 93* 98* 9l:* 96* | 97 100 97 97 84 | 98 98 98 98* 78 | 97 .96% 96% 89% 97 |
| Cold Cuts: Bologna, Salami, etc. Fish, Fresh & Frozen Butter Cheeses (All Types) Evaporated Milk Shell Eggs Chicken | 93 90 91 91 86 93 95 | 96 96 96 87 100 100 | 87* 84* 98* 92 91 89 | 97 95 89 92 74 92 | 93 90 93 88 80 97 | 93 93 93 93 87 87 87 |
| Miscellaneous Wheat Flour Bread | 98 * 99 | 94 94 | 100%÷% | 100 | 100 | 93 100 |

FOODS THAT ARE GENERALLY SCARCE (A) -- reported scarce by at least one-third the areas in all five regions. National figures are based on the actual number of areas reporting, and are not averages of the regional percentages.

| Par Co | nt Rep | orting | Scarce | Supplies |
|--------|--------|--------|--------|----------|
|--------|--------|--------|--------|----------|

| Fruits and Vegetables | <u>U. 3.</u> | N. E. | M. W. | S. | s. w. | W. |
|-------------------------------------|--------------|-----------------|------------|-----------|------------|----------|
| Canned Fruit Cocktail | 72 | 83 | 82 | 79 | . 48 | 71 |
| Canned Pears | 87 | 100 | 86 | 87 | 88 | 81 |
| Canned Pineapple | 99 | 100 | 100 | 97 | 100 | 97 |
| Canned Pineapple Juice | 97 | 91 | 98 | 100 58 | 100 55 | 94 84 |
| Canned Tomatoes Frozen Strawberries | 64 46 | 83 Ա | 54 39 | 47 | 55 46 . | 56 |
| Raisins | 45 | 56 | 43 | 34 | 49 | 48 |
| Dry Beans | 70 | 96 | 57 | 68 | 72 | 68. |
| Meats, Fats & Oils | | | | | | |
| | | , ~ | (1 | | | 0.0 |
| Pork: Ham & Shoulder, Cured | 77 | 65 | 6L 68 | 87 81, | 80 80 | 93 86 |
| Salted Fat Cuts Bacon | 78 91 | 74 91 | 85 | 100 | 87 | 93 |
| Canned Meats | 66 | 6l ₁ | 55 | 76 | 62 | 77 |
| Canned Salmon | 97 | 96 | 100 | 97. | 93 | 97 |
| Canned Tuna | 94 | 100 | 98 | 89 | 88 | 97 |
| Canned Sardines | 93 | 91 | 92 | 89 | . 95 | 97 |
| Margarine | 98 | 100 | 100 | 95. | . 98 | 100 |
| Lard | 89 | 100 | 84 | 84 | 87 | 100 |
| Shortening Salad Oils | 99 | 100 100 | 100 100 | 97 100 | 100 97 | 100 |
| Soap: Bar Laundry | 99 100 | 100 | 100 | 100 | 100 | 100 |
| Flakes & Granules | 99 | 100 | 100 | 100 | 97 | 100 |
| Washing Powders | 99 | 100 | 100 | 100 | 97 | 100 |
| Miscellaneous | | | | | | |
| Rice | 88 | 100 | 94 | 92 | 64 | 94 |
| | | | | | | |

FOODS THAT ARE UNBALANCED (U) -- reported adequate or surplus in more than two-thirds of the areas in one to four regions, scarce in other regions. National figures are based on the actual number of areas reporting, and are not averages of the regional percentages.

| | Per Cent | Reportir | ng Adequat | e or S | urplus | Supplies |
|--|-------------|----------|------------|--------|--------------|-------------|
| Fruits and Vegetables | <u>U.S.</u> | N. E. | M. W. | S. | <u>s. w.</u> | w. |
| Canned Peaches Frozen Apricots Frozen Peaches Frozen Lima Beans Dried Prunes | 59 | 22 | 60 | 60 | 67 | 74 |
| | 86 | 82 | 96 | 63 | 91 | 96 |
| | 84 | 78 | 91 | 66 | 89 | 96 |
| | 60 | 77 | 59 | 48 | 51 | 80 |
| | 68 | 61 | 71 | 63 | 80 | 58 |
| Moats Pork: Loin, Chops & Roasts Ham&Shoulder, Fresh | 70 | 74 | 81 | 77 | 53 | 62 |
| | 63 | 65 | 79 | 66 | 55 | 45 |
| Miscellaneous | | | | | | f • • |
| Sugar | 66 | 13 | 87 | 19 | 88 | 100 |
| Corn Meal | 66 | 67 | 79 | 85 | 68 | 34 |

FART III - LOCAL SITUATIONS

Supplies are indicated as follows: A - Scarce; B - Adequate; C - Surplus; N - No Answer. Letters in parenthesis after commodities refer to groups shown in Part II:(A)-Generally Scarce; (B) - Generally Adequate; (U) - Unbalanced.

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| Mil- wau- kee, | ৰবববস দানেবে | M M M M M | 只当节节当日房口 | BBBBBBB |
| Rapid City, | 4 M 4 4 0 0 0 4 | 3004A | ы. эмм рм м ж | : : |
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| Products | Fruit Cocktail (A) Peaches (U) Pears (A) Pineapple (A) Grapeiruit Juice (B) Crange Juice (B) Orange-Grapefruit Juice (B) Pineapple Juice (A) | Sees, dreen and Max (3) Corn (3) Peac (3) Tonato s (3) Towato Jüice (7) | Frozun Apricots (J) Peaches (U) Strawberrics (A) Beans, lina (U) Beans, Suap (B) Corn, Cut (B) Peas (B) Spinach (B) | Dried Prunes (U). Raisins (A) Dry Beans (A) Oranges (B) Potatoes, Irish (B) Cabbage (B) |

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| Hamburger (B) | m | O | ф | Д | B | В | B | E | 四 | m | g | щ | E | B | B |
| Steaks, Chops, & Ro | Д | Ш | В | Д | Д | B | B | М | 22 | M | щ | M | B | -: | Д |
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| Cold Cuts, Bologna, etc. (B) | Д | മ | B | æ | m | മ | щ | Д | Д | O | В | Д | B | М | Д |
| Canned Heats (1.) | A | Д | m | ~ ⁴ | 4 | В | 4 | щ | V | R | Á | B | Д | ¥ | A |
| Fish, Fresh and Frozen (B) | В | щ | g | À | Д | M | B | B | M | Щ | Щ | Д | B | m | Д |
| Canned: Salmon (1) | - 13 | 17 | Ţ | er H | Ų. | A | 44 | | C. | ~ | - 34 | A | ~4 | c-4 | A |
| Tuna (i,) | 77 | F 14 | A | ्य | -4 | À | टर्स | V | À | i | e4 | ্ব | ংশ | 44 | À |
| Sardines (A) | A | Å | À | শ | li. | 74 | A | ্ধ | 7,7 | 77 | 17 | <₹ | 四 | Ţ | 7 |
| Butter (B) | Д | Д | Œ | M | М | M | M | M | Д | O | <u>m</u> | Д | В | Д | 瓦 |
| Cheese (:11 Types) (B) | Щβ | Дβ | <= C | ET F | т П | Дβ | Дά | Дβ | Дί | m t | шι | Дα | Дβ | д г | Дα |
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| Eggs, Shell (B) | : ф | ш | : М | : ш | ; ra | L FA | <u>т</u> | ш | п | V | М | Д | m | щ | В |
| Chicken (B) | Д | д - | Д. | (T) | т | | മ- | Щ « | Д. | ♡ < | щ | PA - | a. | m- | М |
| Corn Meal (U) | | ; ф | 4 /4 | 1 | 4 M | 4 FG | W W | ŧ Z | 4 4 | 4 < | n n | ‡ m | i m | ; Д | z |
| Wheat Flour (B) | д | M | m | щ | B | Д | Д | Z | М | O | n | 19 | B | B | z |
| Bread (B) | В | M | Щ | Д | щ | Д | to | Z | Д | O | В | ш | B | B | a |
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